



PRESS RELEASE

September 16, 2025

Brightleaf Solutions Granted U.S. Patent for AI-Powered Document Matchup Technology

Patent strengthens automation in identifying and linking related enterprise documents at scale

Brookline, MA – Brightleaf Solutions, Inc., a leading provider of AI-powered contract data extraction and analytics, today announced that it has been granted U.S. Patent US 12,386,906 B1, titled “System and Method for Document Matchup.”

The patent covers a system and method for intelligently identifying and matching related documents within large, unstructured datasets. The invention uses configurable data extraction techniques and AI-driven logic to analyze document content, metadata, and key attributes to establish relationships between documents - such as agreements, amendments, and supporting records.

By automating the document matchup process, the technology improves accuracy, reduces manual effort, and enables organizations to better organize, consolidate, and analyze their document repositories. It is particularly valuable in contract lifecycle management (CLM), compliance tracking, and large-scale document migration initiatives, where understanding relationships between documents is critical.

“Enterprises today struggle with fragmented and disconnected document repositories. This patent allows us to bring intelligence and structure to that chaos, helping organizations unlock meaningful relationships across their documents,” said Samir Bhatia, CEO of Brightleaf Solutions.

The innovation is particularly valuable in large-scale contract lifecycle management (CLM) implementations, where identifying related agreements, amendments, and supporting documents is critical for operational efficiency and risk mitigation.

ABOUT BRIGHTLEAF SOLUTIONS, INC.

Brightleaf provides a technology-powered service to extract data from your contracts with extreme accuracy using our own proprietary AI/Semantic Intelligence/Natural Language Processing technology, our team of lawyers to check the output, and our Six Sigma process.

Your legacy contractual documents, along with this extracted metadata, can be migrated into a Contract Lifecycle Management (CLM) system for tracking and reporting. This greatly enhances the value of your investment in the system. The data can be virtually anything, and it is customized for each of your types of contracts. All metadata, terms and conditions, legal provisions, and even all obligations (which are usually scattered throughout your

contracts) are extracted by our software. Our team of lawyers checks each-and- every extracted data point against the original documents using a stringent Six-Sigma quality process, which delivers highly accurate results.

Brightleaf gets recognized very often, including “Company of the Year” as a Contract Management Services provider. Details of this and other recognitions and awards can be found at www.brightleaf.com/awards-recognitions

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